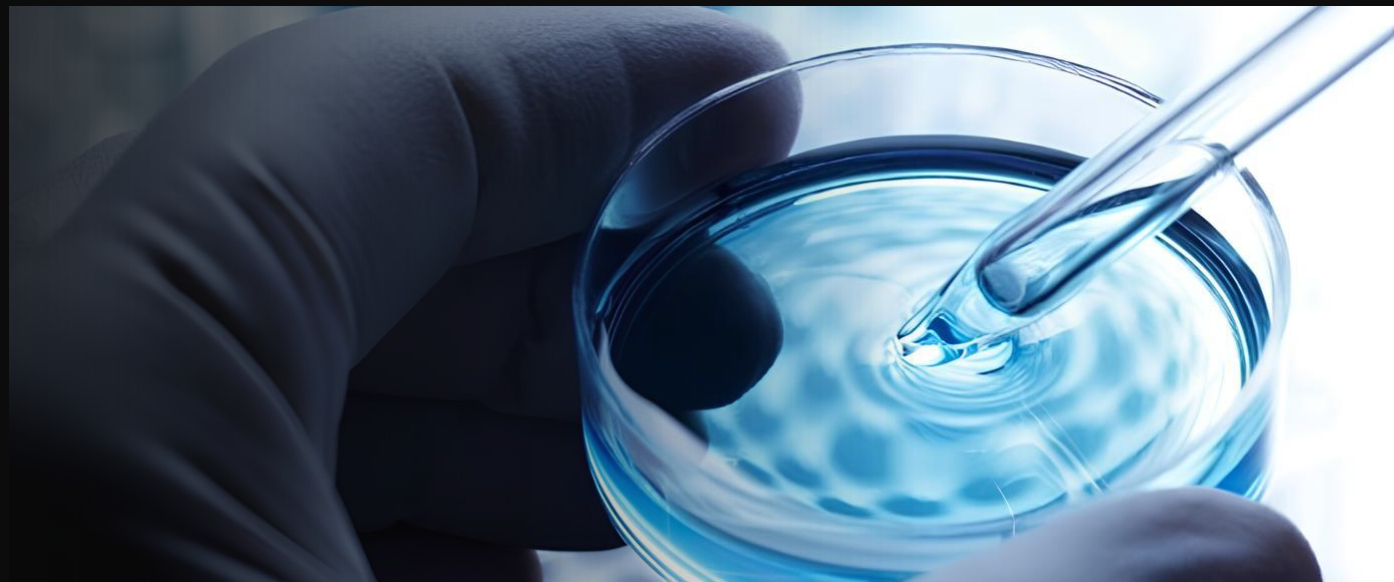




Gilles de Preux – CEO

Daniel Antille – Delegate of the Board

Zurich – June 18th 2024



Gilles de Preux – CEO SSE Group

ABOUT THE GROUP



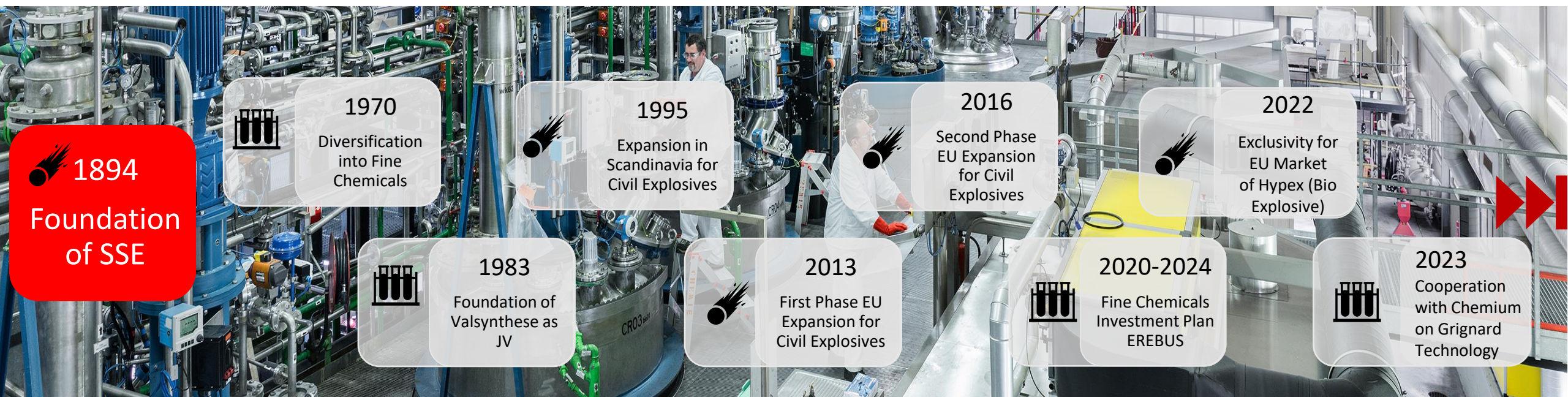


1894

Foundation of Société Suisse des Explosifs (SSE) in Brig (CH) to supply explosives for the Swiss Alps Simplon tunnel.

The opening of this strategic connection between Switzerland and Italy sparked the consequent industrial development.

ABOUT THE GROUP – TIMELINE



ABOUT THE GROUP - TWO LEGS STRATEGY

SSE Group is:



ABOUT THE GROUP - TWO LEGS STRATEGY

SSE Group is:

A manufacturer and service provider of Civil Explosives and Solutions (Société Suisse des Explosifs)

A **C**ontract **D**evelopment **M**anufacturing **O**rganization (**CDMO**) of intermediates and APIs for the Fine Chemical and Pharmaceutical Industry (Valsynthese)



ABOUT THE GROUP

From an explosive manufacturer to a comprehensive *Premium Service Provider*.

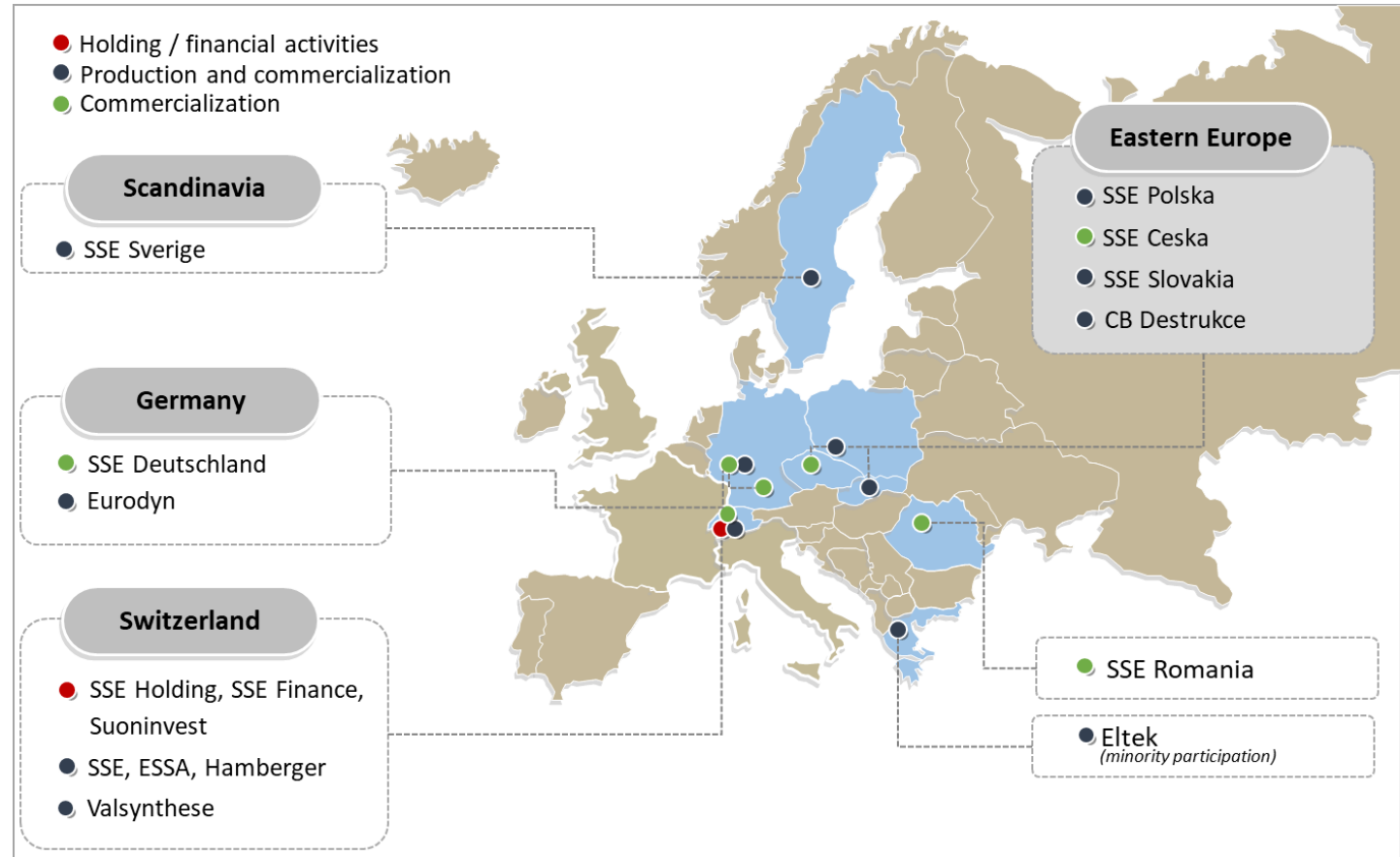
Examples of our target markets



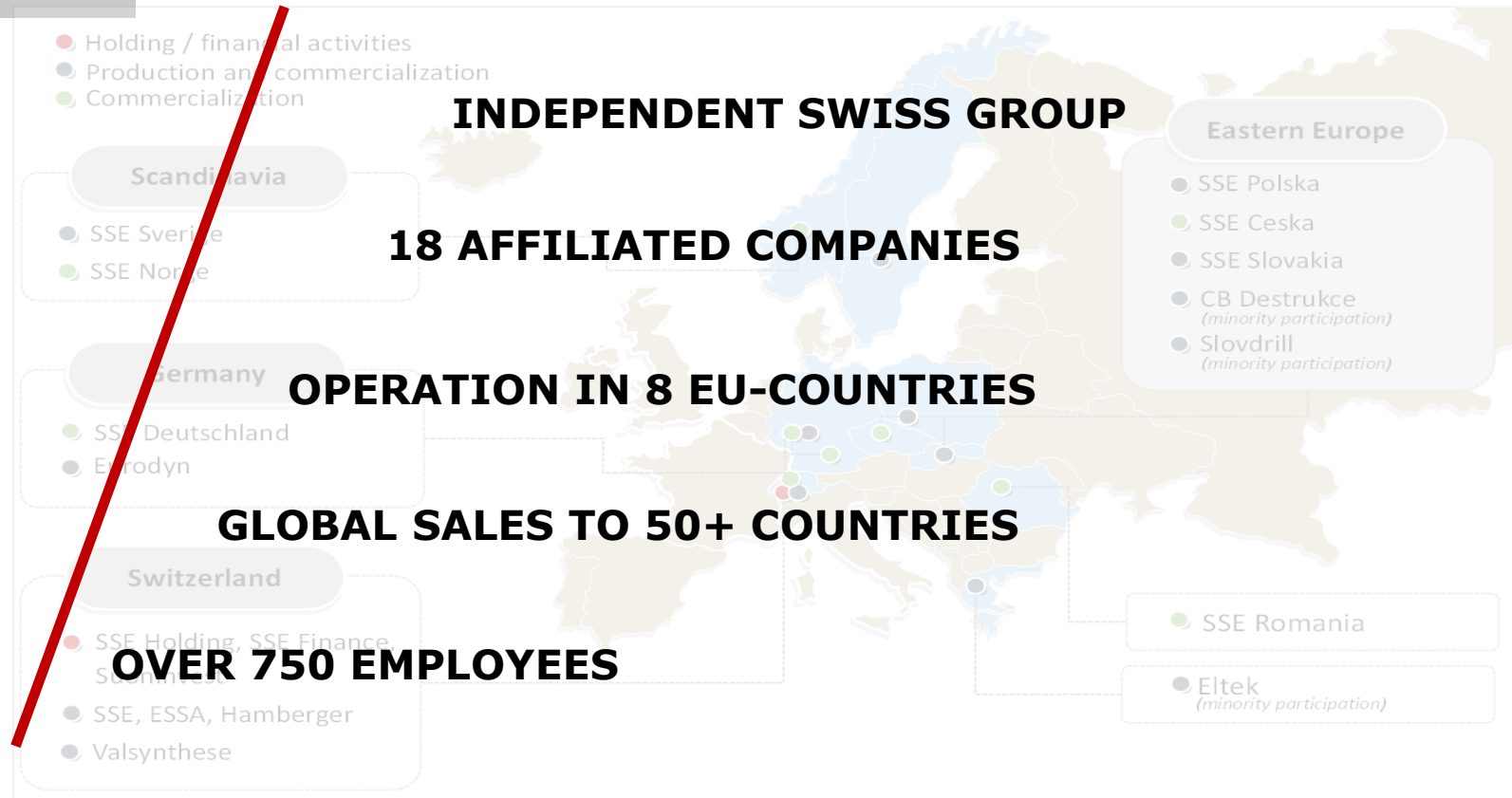
- Infrastructure
- Mining
- Quarry



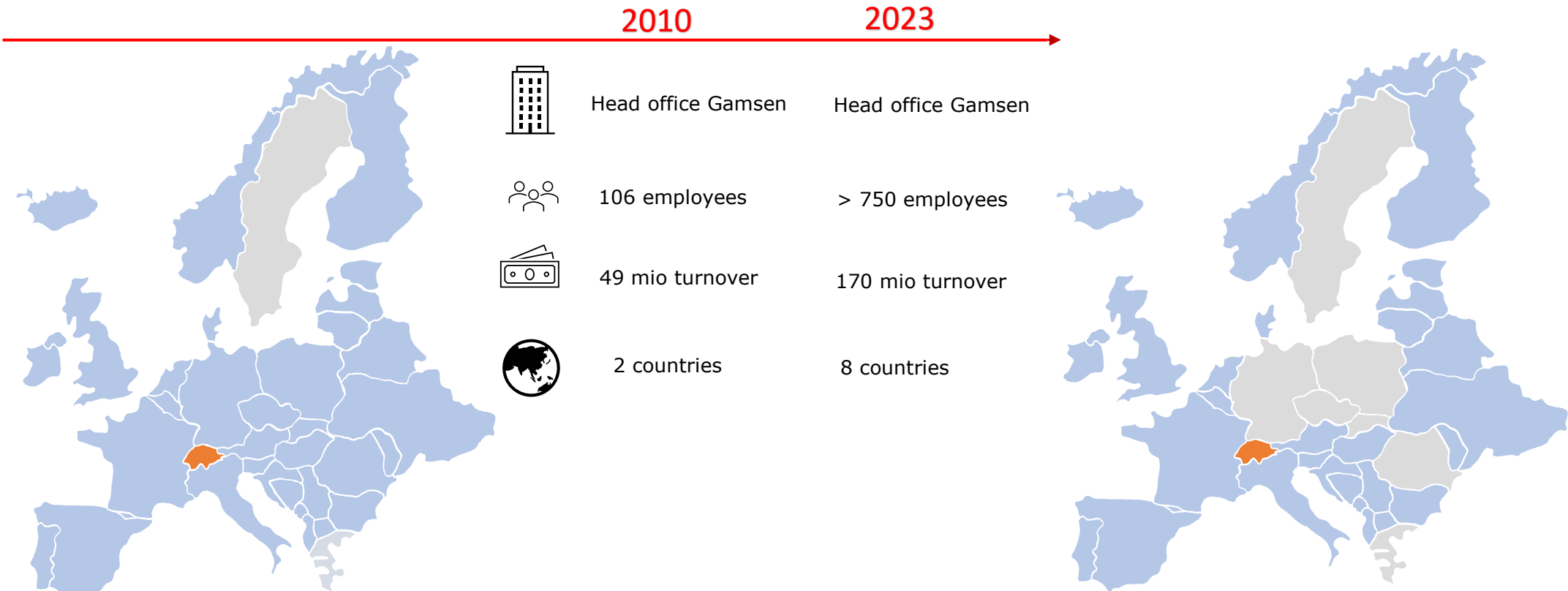
- Pharma
- Animal Health
- Agro



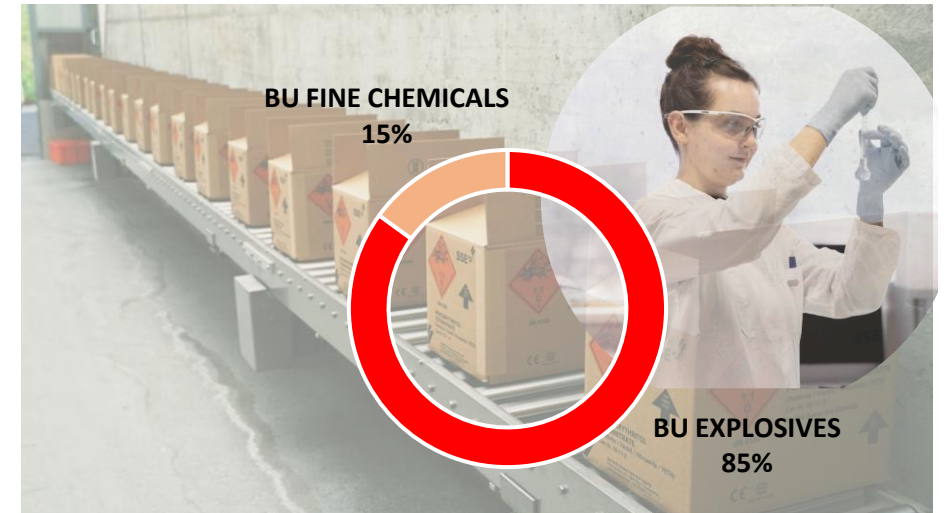
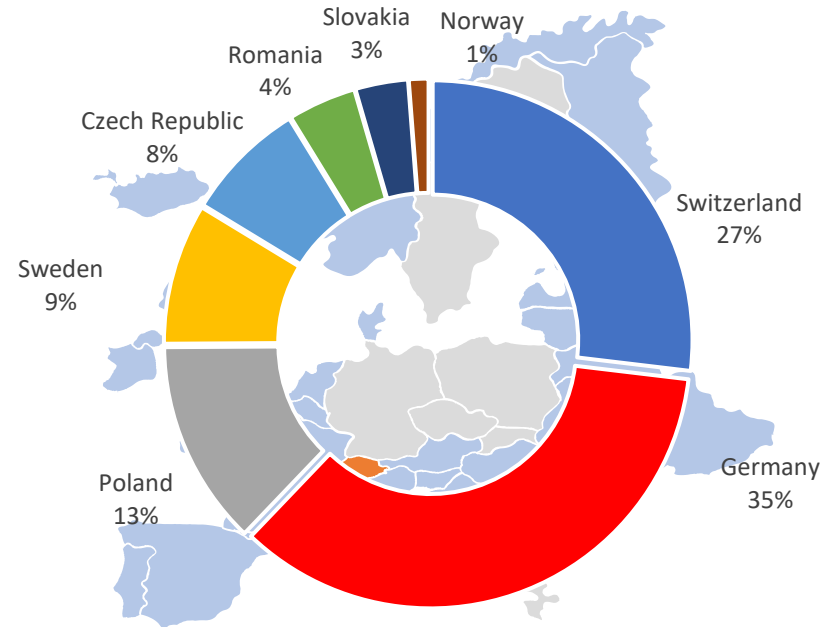
ABOUT THE GROUP



EVOLUTION SALES & FTE OVER PAST YEARS



THE MOST INTERNATIONAL OF VALAIS COMPANIES



2023 RESULTS

Sales rose to around CHF 170 million

EBIT over CHF 12 million (7.2 CHF million in 2022)

Valsynthese chemical unit achieved strong growth of + 40%

Net Profit increased by 50% to CHF 6.3 million

Dividend will be raised from CHF 75. to CHF 100.

Valais 🇨🇭 – Switzerland ch: 🇨🇭 [Société Suisse des Explosifs](#) makes a profit of 6.3 million francs. The SSE Group's Fine Chemicals division is becoming increasingly important, as the figures in the 2023 Annual Report show. The SSE Group has achieved another record result in 2023 for the sixth consecutive year.

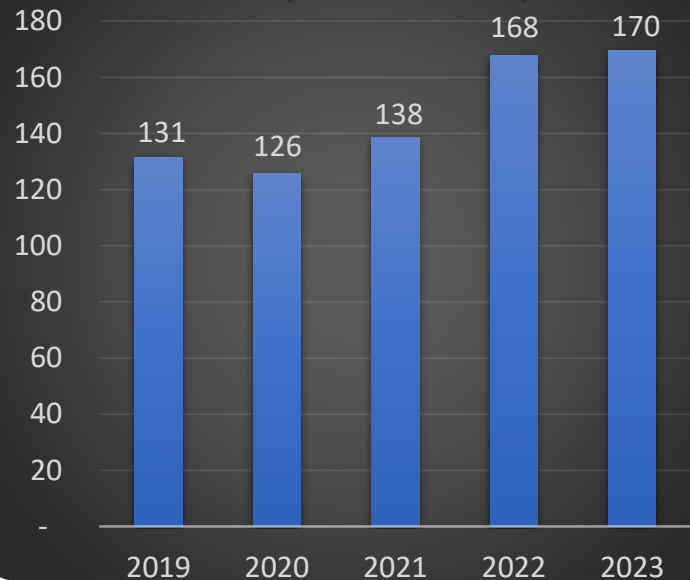
🗨️ «This result reflects the expansion of our operating activities and the remarkable increase in our profitability above our expectations. Despite the stronger Swiss franc, sales rose slightly by one percent to around CHF 170 million, which corresponds to an increase of four percent at constant exchange rates», according to Chairman of the Board of Directors [Raymond Loretan](#).

EBIT exceeded the twelve million franc mark (after 7.2 million francs in the previous year). Net profit rose by 50 percent to CHF 6.3 million. And the dividend has been increased from 75 to 100 francs.

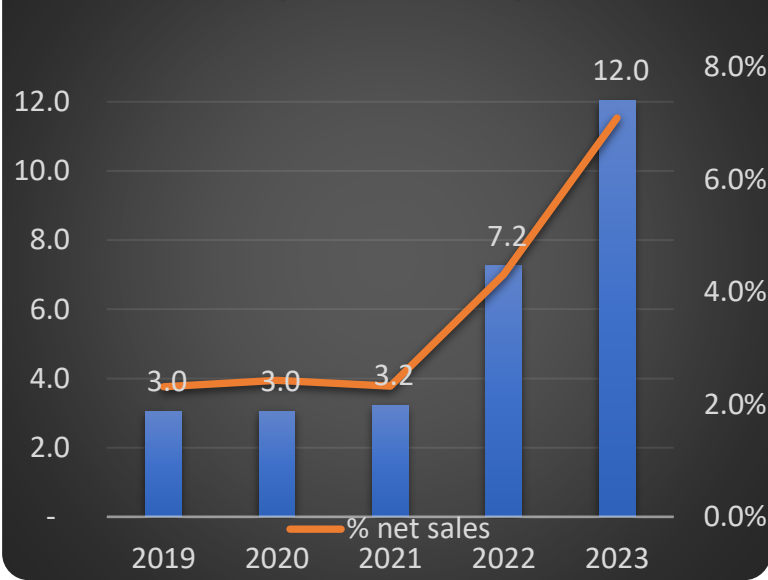
[Valsynthese](#) with 40 percent sales growth 📈 : The sales and production activities of the Group's Fine Chemicals division, which operates under the name Valsynthèse, recorded strong growth of 40 percent, which is attributable in particular to sales of 3-NOP. The innovative feed additive Bovaer, which the Group produces on behalf of [dsm-firmenich](#), can reduce methane emissions from ruminants 🐄, whose global population is estimated at several billion, by 30 percent.

🗨️ «To further strengthen our operational activity, the Group has implemented an exceptional investment program of CHF 17 million in 2023, which represents an increase of 90% compared to the previous year and 10% of revenues», says [Gilles de Preux](#), CEO of the SSE Group.

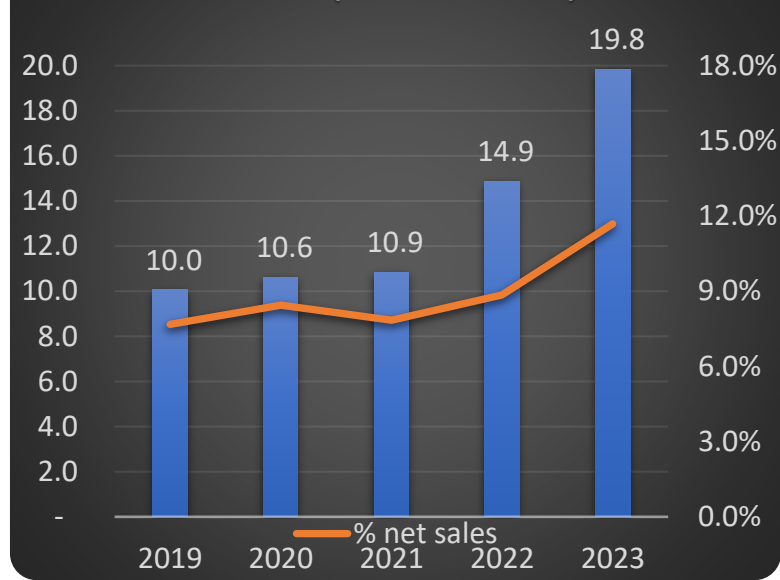
Income (millions CHF)



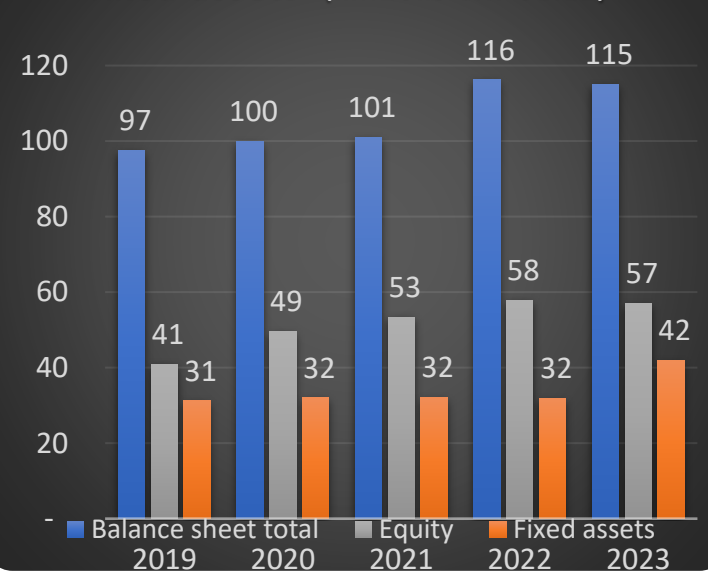
EBIT (millions CHF)



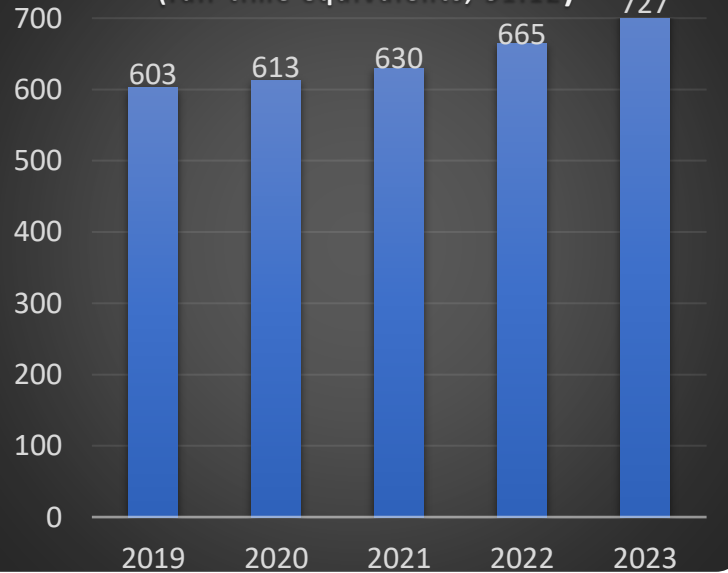
EBITDA (millions CHF)



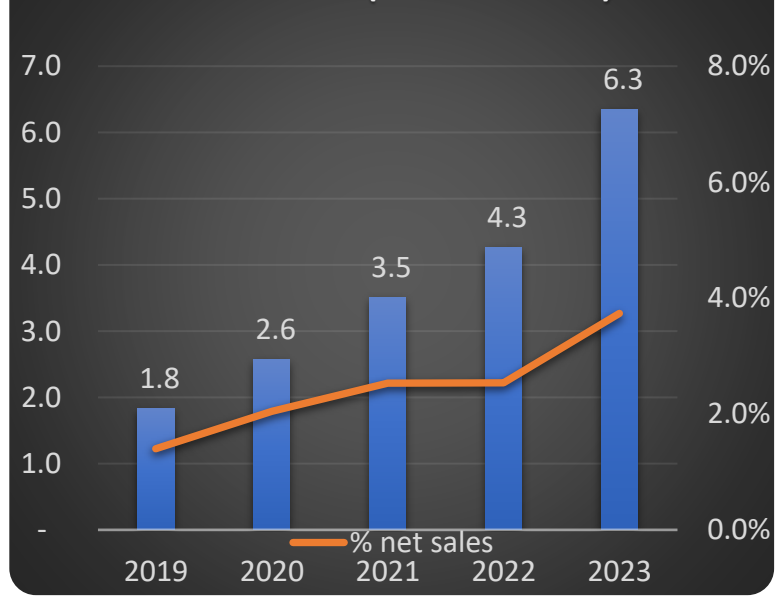
Balance sheet total, equity, fixed assets (millions CHF 31.12)



Number of employees (full-time equivalents, 31.12)



Net Result (millions CHF)



2024 PROSPECTIVE



OUR MAIN VALUES



Entrepreneurial
Culture

Innovation

Quick Decision
Process

Passion

Teamwork

Value-Added
Services

Security

ALWAYS PUTTING PEOPLE IN THE CENTRE

RESONANCE, a Group initiative that embodies our identity and values, symbolizing our collective commitment to environmental and social responsibility as an industrial group.

“LET’S GROW TOGETHER!”

2021-2030

**EVOLVING TOWARDS A SUSTAINABLE, INNOVATIVE,
AND PREMIUM SERVICE PROVIDER**

Pioneering in innovative and sustainable solutions for positive impact changes in civil explosives & fine chemicals



Daniel Antille – Delegate of the Board

10-YEARS VISION FOR THE SSE GROUP

Business Unit Explosives

Reaffirm and **broaden** our **presence in Europe** either standalone or with partnerships.
Become a **global European leading company** in the field of **application of civil explosives**.

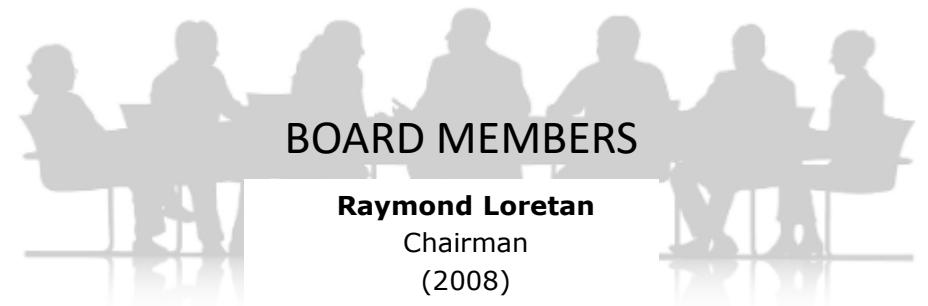
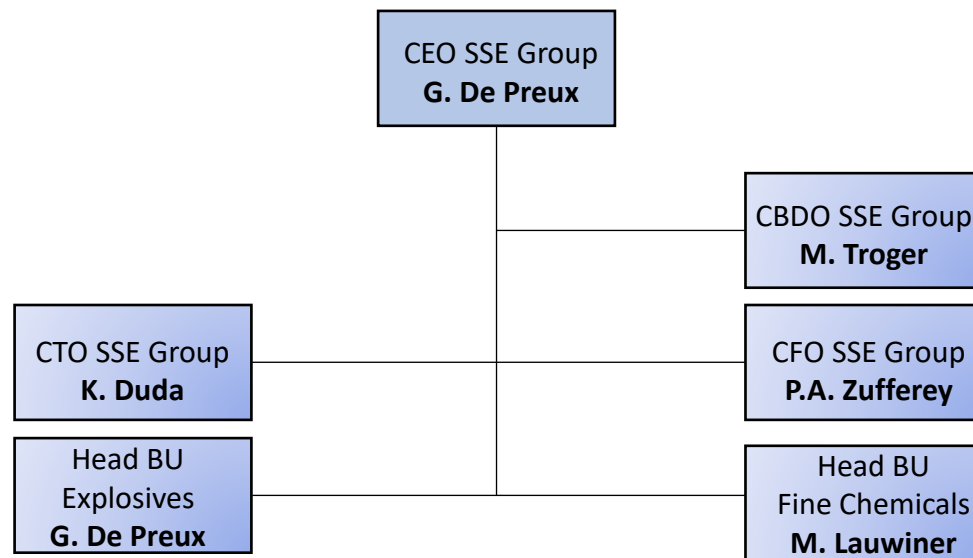
Business Unit Fine Chemicals

Strengthen and develop our **presence and expertise in Gamsen**.
Look for **business development opportunities** via organic growth and/or acquisitions.

SSE Group Holding

Transform from an operational holding to a **participation holding** with **two activities**.

ABOUT THE GROUP - MANAGEMENT ORGANISATION



BOARD MEMBERS

Raymond Loretan
Chairman
(2008)

Daniel Antille
Delegate of the Board
(2001)

Franziska T. Sauber
Vice Chairman
(2021)

Thomas Gasser
Administrator
(2014)

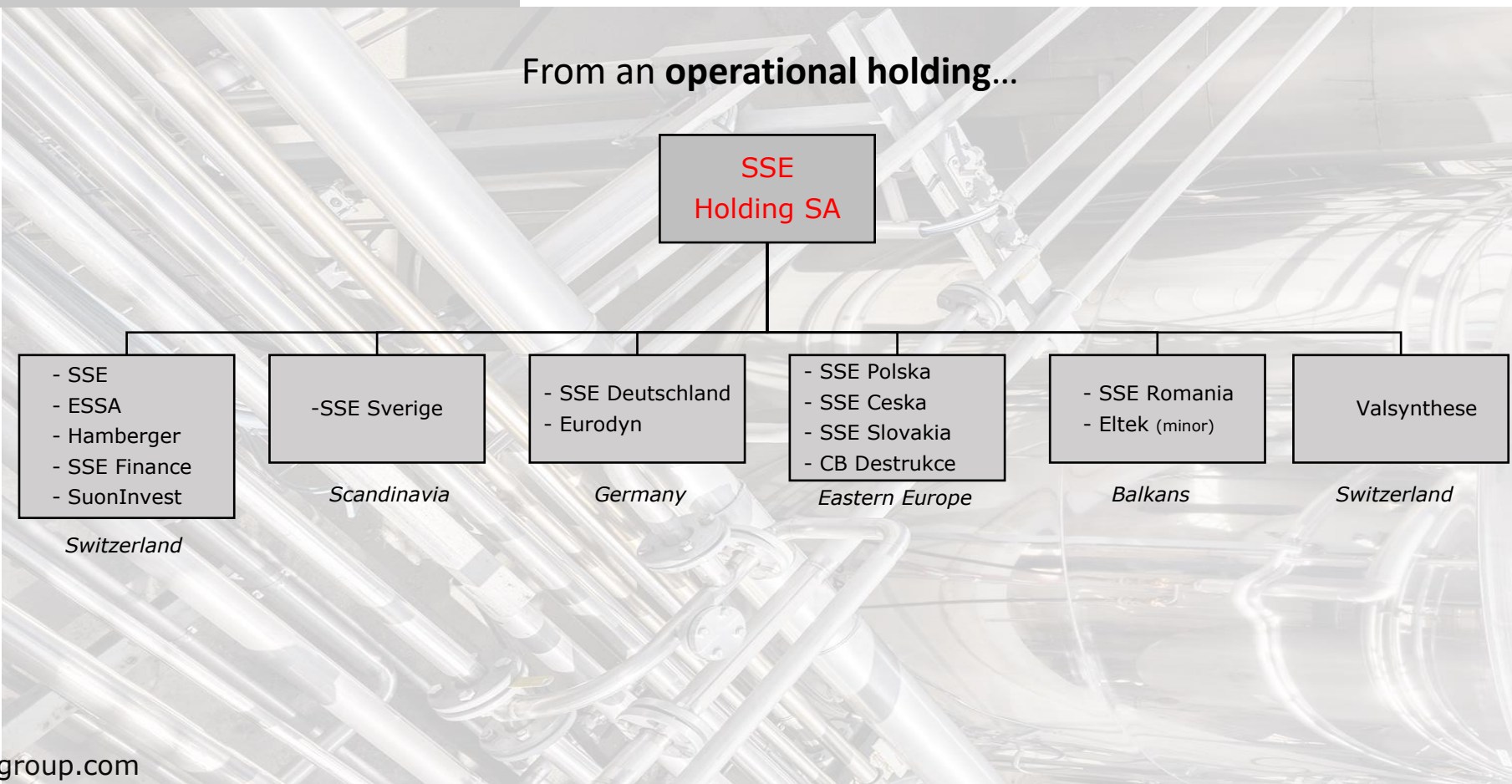
Caroline Kuyper
Administrator
(2021)

Markus Scheller
Administrator
(2020)

Adrien Ramelet
Administrator, Secretary
(2021)

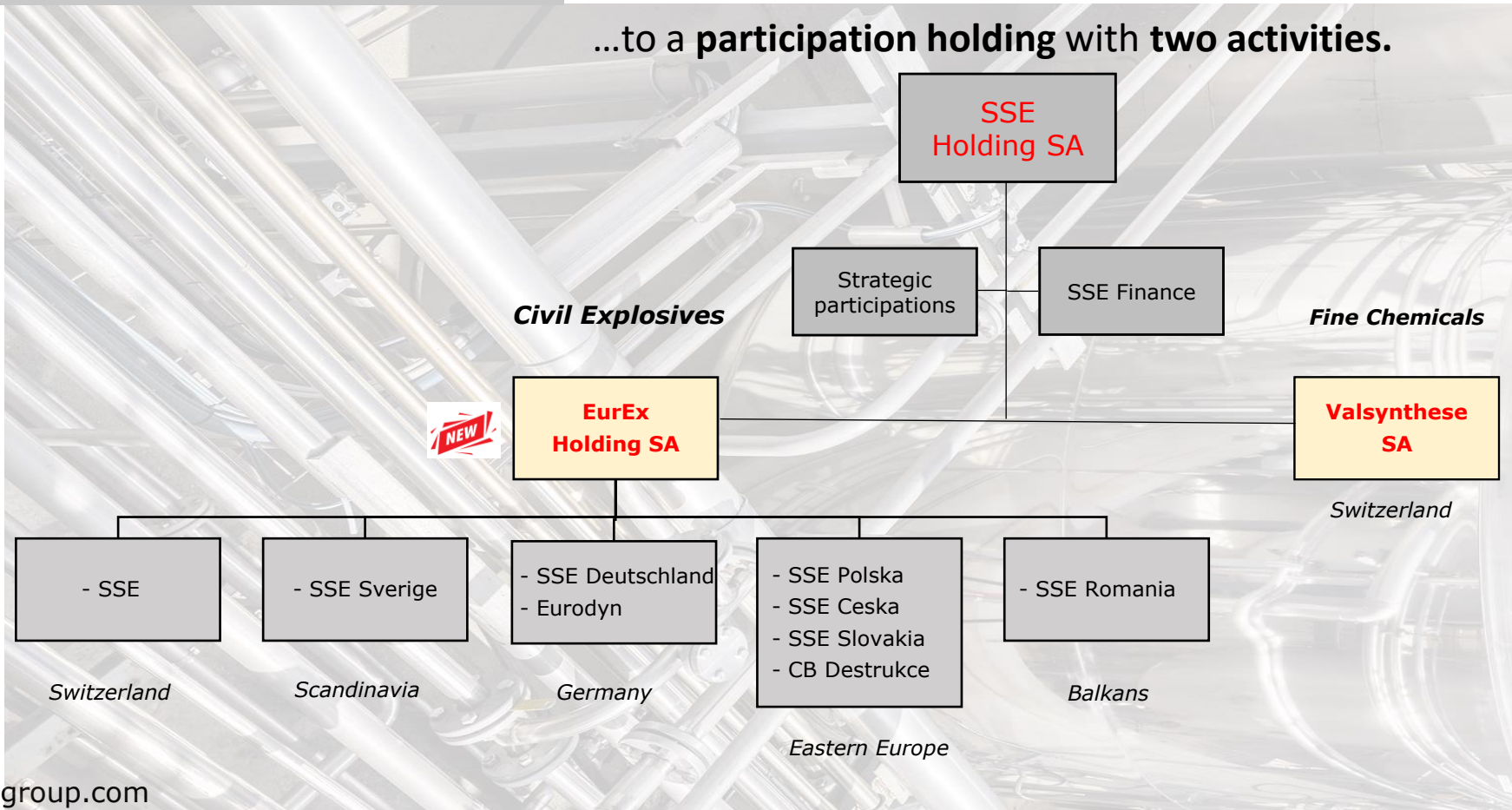
SSE GROUP STRUCTURE 31.12.2023

From an **operational holding**...



SSE NEW STRUCTURE AS 01.01.2024


...to a participation holding with two activities.



Q&A

SOCIETE SUISSE DES EXPLOSIFS SA
P.O. Box 636/Fabrikstrasse 48 3900 Brig

info@sse-group.ch

Follow us on 

A large, stylized illustration of a mountain range in shades of blue and green, with a white outline, occupying the left side of the slide.

LET'S GROW TOGETHER!

Thank you!

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